

KLJ RESOURCES LIMITED

CIN: L67120WB1986PLC041487

Registered Office: 8, Cammac Street, Kolkata, West Bengal -700017

Telephone: (011) 25459706-7-8, 41427427-8-9, Fax: (0091-11) 25459709, 25458767

E-mail: kljresources@kljindia.com; Website: www.kljresources.in

-----NOTICE -----

(A) ANNUAL GENERAL MEETING

Notice is hereby given that the 32nd Annual General Meeting (AGM) of the members of the Company will be held on Friday, September 28, 2018 at 10.00 A.M. at the registered office of the Company at 8, Cammac Street, Kolkata, West Bengal - 700017 to transact the Ordinary and Special Business, as set out in the Notice of AGM.

Notice of AGM and Annual Report for Financial Year ended March 31, 2018 have been sent to all the members at their registered addresses in the permitted mode. The dispatch of Notice of AGM has been completed on Thursday, September 6, 2018. The aforesaid documents are also available on the Company's website, www.kljresources.in.

The Register of Members and the Share Transfer books of the Company will remain closed from Saturday, September 22, 2018 to Friday, September 28, 2018 (both days inclusive) for the purpose of Annual General Meeting and dividend.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be passed at the meeting, by electronic means ("e-voting"), through electronic voting system of Central Depository Services (India) Limited (CDSL). Member(s) holding shares either in physical form or in dematerialized form as on the cut-off date i.e. Friday, September 21, 2018, whether they acquired the shares before or after the date of dispatch of Notice i.e. Thursday, September 6, 2018 may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of AGM from a place other than venue of AGM ("remote e-voting") or through ballot papers at Annual General Meeting.

The remote e-voting shall commence on Tuesday, September 25, 2018 at 9.00 a.m. and shall end on Thursday, September 27, 2018 at 5.00 p.m. The remote e-voting shall not be allowed beyond the aforesaid date and time. The remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting and once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently.

The facility for voting through ballot paper shall be made available at the AGM and the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQ") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com.

In case of any grievances/queries, the members may contact to Sh. Naveen Kumar Bothra, Company Secretary and Compliance Officer of the Company, KLJ Complex-I, B-39, Plot No. 70, Shivaji Marg, Najafgarh Road, New Delhi-110015 at Telephone No. (+91) 11-25459706/7/8 or at e-mail id: naveenb@kljindia.com.

(B) RECORD DATE

Notice is also hereby given pursuant to Section 91 of the Companies Act, 2013 and applicable Rules there under that the Company has fixed Friday, September 21, 2018 as the 'Record Date' for determining the entitlement of members to final dividend for the financial year ended March 31, 2018.

FOR KLJ RESOURCES LIMITED

Sd/-

(Naveen Kumar Bothra)

Company Secretary

Membership No.: ACS41227

Date: September 6, 2018

Place: New Delhi